

(Translation)

July 22nd, 2022

Subject : Report of the utilization of capital increase

To : The President

The Stock Exchange of Thailand

The Company would like to report of its utilization of capital increase at the end of June 30th, 2022 as following: -

1. Regarding capital increase of Asiasoft Corporation Public Company Limited (“the Company”) on March 22th, 2022 due to exercising of Warrants issued to Board of directors, managements and employees of the Company and subsidiaries at exercise price 0.86 baht per Warrant totaling 6.24 million shares. The net received amount after deduction of relevant expenses was 5.35 million baht. After the below utilization, there was a remaining amount of 00.00 million baht.

(Baht million)

Objective of spending capital	Amount under Utilization projection	Actual spending from Jan-Jun 2022	Actual spending Accumulated ended of Jun 30 th , 2022	Unused spending
Working capital	5.35	5.35	5.35	-
Total	5.35	5.35	5.35	-

- 2 Regarding capital increase of Asiasoft Corporation Public Company Limited (“the Company”) on June 23rd, 2022 due to the existing shareholders at exercise price 3.50 baht per Warrant totaling 6.99 million shares. The net received amount after deduction of relevant expenses was 24.46 million baht. After the below utilization, there was a remaining amount of 00.00 million baht.

(Baht million)

Objective of spending capital	Amount under Utilization projection	Actual spending from Jan-Jun 2022	Actual spending Accumulated ended of Jun 30 th , 2022	Unused spending
Working capital	24.46	24.46	24.46	-
Total	24.46	24.46	24.46	-

Please be informed accordingly.

Yours faithfully,

(Ms. Weena Ouppakham)

Company Secretary